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UAG Southbay, LLC d/b/a Penske Cadillac Hummer South Bay*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	:
GENERAL MOTORS CORP., <i>et al.</i>	: Case No. 09-50026 (REG)
	:
	: (Jointly Administered)
Debtors.	:
	:
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**NOTICE OF APPEARANCE OF
UAG CERRITOS, LLC D/B/A CERRITOS BUICK PONTIAC AND
UAG SOUTHBAY, LLC D/B/A/ PENSKE CADILLAC HUMMER SOUTHBAY
AND REQUEST FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE that UAG Cerritos, LLC d/b/a Cerritos Buick Pontiac
GMC and UAG Southbay, LLC d/b/a Penske Cadillac Hummer South Bay (collectively, the
“UAG Entities”) hereby appear in this case by their counsel, Venable LLP, and such counsel
hereby enter their appearance, pursuant to § 1109 of the United States Bankruptcy Code

(“Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 9010(b), and such counsel hereby request, pursuant to Federal Rules of Bankruptcy Procedure 2002, 3017, and 9007, and §§ 342 and 1109(b) of the Bankruptcy Code, that copies of all notices, pleadings and other papers given or filed in this case be served upon them at the following address:

Lawrence A. Katz
Venable LLP
8010 Towers Crescent Drive
Suite 300
Vienna, Virginia 22182-2707
Telephone: 703-760-1921
Facsimile: 703-821-8949
Email: lakatz@venable.com

PLEASE TAKE FURTHER NOTICE, that the foregoing request includes, without limitation, any application, motion, complaint, petition, pleading, demand, notice, plan, disclosure statement, or report, whether formal or informal, whether written or oral, and whether transmitted by mail, delivery, telephone, telecopier or otherwise.

THIS ENTRY OF APPEARANCE AND REQUEST FOR NOTICES AND SERVICE OF DOCUMENTS is without prejudice to the remedies and claims of the UAG Entities against other entities, or any objection that may be made to the jurisdiction or venue of this Court, and shall not be deemed or construed to be a waiver of the UAG Entities’ rights to (1) have final orders in noncore matters entered only after de novo review by a district judge, (2) trial by jury in any proceeding related to this case, (3) have the district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights,

claims, actions, setoffs, or recoupments to which the UAG Entities are, or may be entitled, in law or in equity, all of which rights the UAG Entities expressly reserve.

Dated: New York, New York
June 30, 2009

Respectfully submitted,

VENABLE LLP

By: /s/ Edward A. Smith
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Pontiac GMC and UAG Southbay, LLC d/b/a
Penske Cadillac Hummer South Bay*

#282213

CERTIFICATE OF SERVICE

I hereby certify that I caused a copy of the foregoing Notice of Appearance of UAG Cerritos, LLC d/b/a Cerritos Buick Pontiac GMC and UAG Southbay, LLC d/b/a Penske Cadillac Hummer South Bay and Request for Service of Notices and Documents to be served this 30th day of June, 2009, to be served via first class mail, postage prepaid, upon the following and through the CM/ECF System for the United States Bankruptcy Court for the Southern District of New York:

General Motors Corporation
Cadillac Building
30009 Van Dyke Avenue
Warren, MI 48090-9025
Attn: Warren Command Center,
Mailcode 408-206-114

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
Attn: Harvey R. Miller, Esq.
Stephen Karotkin, Esq.
Joseph H. Smolinsky, Esq.

U.S. Treasury
1500 Pennsylvania Avenue NW
Room 2312
Washington, DC 20220
Attn: Matthew Feldman, Esq.

Cadwalader, Wickersham, & Taft LLP
One World Financial Center
New York, NY 10281
Attn: John J. Rapisardi, Esq.

Vedder Price, P.C.
1633 Broadway
47th Floor
New York, NY 10019
Attn: Michael J. Edelman, Esq.
Michael L. Schein, Esq.

United States Trustee
33 Whitehall Street
21st Floor
New York, NY 10004
Attn: Diana G. Adams, Esq.

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036
Attn: Gordon Z. Novod, Esq.

/s/ Lawrence A. Katz
Lawrence A. Katz